



California's Trust Law does not have any required language when making a written demand for a copy of the Trust. Your demand can be this simple:

Your Name

Your Address

Today's Date

Trustee's name

Trustee's mailing address

Dear Trustee,

I am requesting a copy of the John Smith Trust and its amendments. Please send a copy to me at my home address, which is 123 Main St, Anytown, California 12345.

Sincerely,

Your Name

California's Trust Law does not say whether an email or text qualifies as a written demand. Judges tend to take a broad view of what is a written demand. Having said that, for the cost of a stamp and a photocopy of your letter, it is a good idea to send a letter by mail.

Your written demand is going to be an exhibit in your petition to instruct the Trustee to provide a copy of the Trust. Knowing this, make sure your demand letter:

- Is easy to understand
- Provides your contact information
- Doesn't make any threats

For more information:

<https://www.grossmanlaw.net/>

or call (888) 443-6590